taking care of your pension and protection needs

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About Us

MGP has been providing advice, consultancy and ongoing review and support services to individuals and corporate clients since 1995.

We are not holistic or general advisers but prefer, instead, to restrict our advice and services to focus on Life, Pensions and At Retirement Planning. We advise and service clients nationwide and believe that getting the foundations right by delivering suitable and sustainable solutions provides a stable base from which to build on.

The way we operate is not much different to any other directly authorised and regulated firm. What does set us apart is the level of support we provide to our clients - we are with you every step of the way – our ongoing support service provides unlimited access to us.

Furthermore, the efficient and progressive management of the business enables us to keep our costs exceptionally competitive – rarely advertising but, instead, preferring to grow through the referral and recommendation of existing clients and professional connections.

Our clients would recommend using MGP.

About Us

Our Team

Our advisers and administrators have a wealth of knowledge and experience and are committed to providing a quality client service. In fact, all clients benefit from the direct involvement of a director who is ultimately responsible for the quality of service provided.

All work is undertaken by named individuals.

Our firm is owner managed and our staff are highly valued - most have worked for us for many years developing long-lasting client relationships.

Services for Individual Clients

- Personal Pensions
- Self-Invested Personal Pensions (SIPP)
- Retirement planning
- Protection against critical illness
- Income protection
- Private medical insurance
- Family protection life assurance

As well as advice and implementation, we also offer comprehensive ongoing support services.

Our Team

OUR ADVISERS AND ADMINISTRATORS HAVE A WEALTH OF KNOWLEDGE AND EXPERIENCE AND ARE COMMITTED TO PROVIDING A QUALITY CLIENT SERVICE.

Our Process

1

STAGE 1
Enquiry – informative enquiry response which deals with regulatory requirements and provides indicative costs for the services we provide.

2

STAGE 2
Meeting – friendly and relaxed no obligation meeting at our cost to establish your needs and to answer any questions you may have about our services.

3

STAGE 3
Engagement – we will provide you with written confirmation of the work we have agreed to undertake for you, the exact costs of that work and how payment is to be made.

4

STAGE 4
Review, Research & Recommendation – we thoroughly analyse any existing products and new products we recommend are researched to ensure they are competitive, sustainable and suitable to meet or exceed your needs.

5

STAGE 5
Presentation – another meeting will be arranged to enable us to present our findings and recommendations to you. If you are happy with our recommendations we will assist you to complete the necessary paperwork at this meeting.

6

STAGE 6
Implementation – we will implement the recommended course of action and ensure that any new products are set up on the agreed basis and in a timely manner.

7

STAGE 7
Ongoing Support Services – we offer ongoing services to ensure your circumstances and plans are reviewed regularly and any changes required are actioned without delay. You are kept abreast of regulatory/legislative changes which may affect your plans and immediate assistance is available to your family should anything happen to you.

Our Costs

We charge our clients for our professional services which includes advice, implementation and ongoing support. All our fees are project based which take account of the time required to provide the advice and support to you and the level of expertise and responsibility involved. All our fees are subject to VAT.

Our fees adhere to the following principles:

- **Simplicity –** charges and services provided are clear, fair and not misleading.
- **Transparency –** it is easy to see what is being paid for what service.
- **Value –** we believe our costs offer exceptional value for money.
- **Flexibility/Adaptability –** you have the ability to alter service levels to suit your changing circumstances.

Payment of our fees can be made directly by you or, depending on the work we are undertaking for you, by the provider from your fund. Our fees are always disclosed and the payment method agreed prior to any commitment on your part.

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